

Stock Transfer Instructions

Updated: January 2, 2019

Broker to Broker

DTC Deliveries: DTC# 0141

Acct# 6507-5510

Westchester Philharmonic, a corporation

Wells Fargo Advisors

1133 Westchester Avenue

Suite S-331, 3rd floor

White Plains, NY 10604

(914) 682-5000 (main)

(800) 553-0031 (tollfree)

(914) 682-5001 (fax)

By Mail or In-Person

The stock certificate should be accompanied by directions from the donor, and should include some version of the following text:

“I, (Enter Name), hereby give (Enter Number) shares of (Enter Stock Name) to the Westchester Philharmonic, Inc.”

If paper certificates are used, the unsigned certificate and a signed power of attorney should be sent in separate envelopes by registered mail.

The donor's recognized value of a gift of stock shall be the closing price on the day the transfer was made. This may or may not be the final value realized by the Westchester Philharmonic once the stock is sold.

Please contact Joshua Worby at (914) 682-3707 or jworby@westchesterphil.org for assistance or further information.

The Westchester Philharmonic is an IRS-recognized 501(c)(3) charitable organization.
Tax ID #22-2474284